

**Christopher Martenson**  
**Peak Financial Investing, LLC**

**Mailing Address:**  
**Po Box 364**  
**Chester, MA 01011**

**Telephone: 413-768-7843**

**March 10, 2025**

**FORM ADV PART 2B**  
**BROCHURE SUPPLEMENT**

This brochure supplement provides information about Christopher Martenson that supplements the Peak Financial Investing, LLC brochure. You should have received a copy of that brochure. Contact us at 413-768-7843 if you did not receive Peak Financial Investing, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Christopher Martenson (CRD # 5979732) is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2 Educational Background and Business Experience

### Christopher Martenson

*Year of Birth:* 1962

*Formal Education After High School:*

- A.A. from Simon's Rock Early College, 05/1978
- B.S. Lewis & Clark College (Portland OR), 05/1983
- PhD, Pathology/Toxicology, Duke University, 06/1996
- M.B.A. Cornell, Finance, 05/1998

*Business Background:*

- Peak Financial Investing, LLC, Chief Executive Officer, 1/2022 - Present
- CM & Co, LLC, Chief Executive Officer, 1/2005 - Present
- Peak Prosperity, LLC, Chief Executive Officer, 05/2021 - Present
- Whitney Peak Ventures, LLC, Chief Executive Officer, 1/2011 - 05/2021
- Greylock Peak Investments, LLC, Executive Officer, 9/2011 - 12/2020

## Item 3 Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Mr. Christopher Martenson has no required disclosures under this item.

## Item 4 Other Business Activities

Christopher Martenson is CEO and sole owner of Peak Prosperity LLC, a internet-based paid newsletter and membership-based resilience community. Mr. Martenson's duties as the CEO and sole owner of Peak Prosperity LLC do not create a conflict of interest to his provision of advisory services through Peak Financial Investing, LLC.

Mr. Martenson is CEO of CM & CO, LLC a commercial cleaning service. Mr. Martenson's duties as the CEO of CM & CO, LLC do not create a conflict of interest to his provision of advisory services through Peak Financial Investing, LLC.

## Item 5 Additional Compensation

Refer to the *Other Business Activities* section above for disclosures on Mr. Martenson's receipt of additional compensation as a result of his other business activities.

Also, refer to the *Fees and Compensation, Client Referrals and Other Compensation, and Other Financial Industry Activities and Affiliations* section(s) of Peak Financial Investing, LLC's firm brochure for additional disclosures on this topic.

## Item 6 Supervision

In the supervision of our associated persons, advice provided is limited based on the restrictions set by Peak Financial Investing, LLC. Nick Cianciolo is the Chief Compliance Officer and supervises Mr. Martenson's advisory activities. He can be reached at 678-549-8165.

## **Item 7 Requirements for State Registered Advisers**

Christopher Martenson does not have any reportable arbitration claims, has not been found liable in a reportable civil, self-regulatory organization or administrative proceeding, and has not been the subject of a bankruptcy petition.